



S/N 10/710,532

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Steven Lundberg Examiner: Unknown
Serial No.: 10/710,532 Group Art Unit: Unknown
Filed: July 19, 2004 Docket: 684.001U11
Title: SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING
OUT-OF-POCKET COSTS

INFORMATION DISCLOSURE STATEMENT

MS Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

In compliance with the duty imposed by 37 C.F.R. § 1.56, and in accordance with 37 C.F.R. §§ 1.97 *et. seq.*, the enclosed materials are brought to the attention of the Examiner for consideration in connection with the above-identified patent application. Applicant respectfully requests that this Information Disclosure Statement be entered and the documents listed on the attached Form 1449 be considered by the Examiner and made of record. Pursuant to the provisions of MPEP 609, Applicant requests that a copy of the 1449 form, initialed as being considered by the Examiner, be returned to the Applicant with the next official communication.

Pursuant to 37 C.F.R. §1.97(b), it is believed that no fee or statement is required with the Information Disclosure Statement. However, if an Office Action on the merits has been mailed, the Commissioner is hereby authorized to charge the required fees to Deposit Account No. 19-0743 in order to have this Information Disclosure Statement considered.

The Examiner is invited to contact the Applicant's Representative at the below-listed telephone number if there are any questions regarding this communication.

INFORMATION DISCLOSURE STATEMENT

Serial No :10/710,532

Filing Date: July 19, 2004

Title: SYSTEM AND METHOD FOR MULTIPLE CHARGE OPTIONS FOR BILLING OUT-OF-POCKET COSTS

Page 2

Dkt: 684.001U11

Pursuant to 37 C.F.R. 1.98(a)(2), Applicant believes that copies of cited U.S. Patents and Published Applications are no longer required to be provided to the Office. Notification of this change was provided in the United States Patent and Trademark Office OG Notices dated October 12, 2004. Thus, Applicant has not included copies of any US Patents or Published Applications cited with this submission. Should the Office require copies to be provided, Applicant respectfully requests that notice of such requirement be directed to Applicant's below-signed representative. Applicant acknowledges the requirement to submit copies of foreign patent documents and non-patent literature in accordance with 37 C.F.R. 1.98(a)(2).

Respectfully submitted,

STEVEN LUNDBERG

By his Representatives,

SCHWEGMAN, LUNDBERG, WOESSNER & KLUTH, P.A.
P.O. Box 2938
Minneapolis, MN 55402
(612) 373-6902

Date

Sept 15 05

By

J. Dahl

John M. Dahl

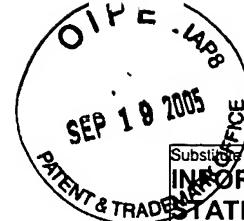
Reg. No. 44,639

CERTIFICATE UNDER 37 CFR 1.8: The undersigned hereby certifies that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail, in an envelope addressed to: MS Amendment, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on this 15 day of September, 2005.

Judy Dent

Name

Judy Dent
Signature



PTO/SB/08A(10-01)
Approved for use through 10/31/2002. OMB 651-0031
Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.
US Patent & Trademark Office: U.S. DEPARTMENT OF COMMERCE

Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(Use as many sheets as necessary)</i>		Complete if Known	
		Application Number	10/710,532
		Filing Date	July 19, 2004
		First Named Inventor	Lundberg, Steven
		Group Art Unit	Unknown
		Examiner Name	Unknown
Sheet 1 of 2		Attorney Docket No: 684.001U11	

US PATENT DOCUMENTS

Examiner Initial *	USP Document Number	Publication Date	Name of Patentee or Applicant of cited Document	Filing Date If Appropriate
	US-2004/0225607A1	11/11/2004	Lundberg, S.	07/19/2004
	US-2004/0236613A1	11/25/2004	Lundberg, S.	07/14/2004
	US-2004/0267558A1	12/30/2004	Lundberg, S.	07/19/2004
	US-2005/0160036A1	07/21/2005	Lundberg, S. W.	02/11/2005
	US-5,247,575	09/21/1993	Sprague, P. J., et al.	04/24/1992
	US-5,465,206	11/07/1995	Hilt, James J., et al.	11/01/1993
	US-5,649,117	07/15/1997	Landry, G. W.	06/03/1994
	US-5,699,528	12/16/1997	Hogan, Edward	10/31/1995
	US-5,794,221	08/11/1998	Egendorf, A.	07/07/1995
	US-5,842,185	11/24/1998	Chancey, J. D., et al.	07/14/1994
	US-5,864,830	01/26/1999	Armetta, D. , et al.	02/13/1997
	US-5,873,072	02/16/1999	Kight, Peter J., et al.	01/13/1995
	US-5,875,431	02/23/1999	Heckman, F. , et al.	03/15/1996
	US-5,920,847	07/06/1999	Kolling, Ray	10/07/1996
	US-5,933,817	08/03/1999	Hucal, S. J., et al.	09/27/1996
	US-5,950,174	09/07/1999	Brendzel, H. T.	04/25/1997
	US-5,991,742	11/23/1999	Tran, B. Q.	05/20/1996
	US-6,032,133	02/29/2000	Hilt, J. J., et al.	11/03/1995
	US-6,041,315	03/21/2000	Pollin, R. E.	06/19/1997
	US-6,044,362	03/28/2000	Neely, R. A.	09/08/1997
	US-6,070,150	05/30/2000	Remington, Darren , et al.	10/18/1996
	US-6,078,907	06/20/2000	Lamm, D.	02/18/1998
	US-6,192,407	02/20/2001	Smith, Jeffrey C., et al.	04/04/1997
	US-6,195,665	02/27/2001	Jarett, Irwin M.	03/05/1996
	US-6,292,789	09/18/2001	Schutzer, D.	08/21/1998
	US-6,298,335	10/02/2001	Bernstein, R.	11/18/1998
	US-6,363,361	03/26/2002	Lundberg, S. W.	07/22/1997

FOREIGN PATENT DOCUMENTS

Examiner Initials*	Foreign Document No	Publication Date	Name of Patentee or Applicant of cited Document	T ²
	EP-0527639	02/17/1993	Gorog, W. F.	
	WO-96/10235	04/04/1996	Brown, Gordon T.	
	WO-99/13422	03/18/1999	Neely, R. A.	

EXAMINER

DATE CONSIDERED

Substitute Disclosure Statement Form (PTO-1449)

* EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. 1 Applicant's unique citation designation number (optional) 2 Applicant is to place a check mark here if English language Translation is attached

Substitute for form 1449A/PTO			
INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(Use as many sheets as necessary)</i>		<i>Complete if Known</i>	
		Application Number	10/710,532
		Filing Date	July 19, 2004
		First Named Inventor	Lundberg, Steven
		Group Art Unit	Unknown
		Examiner Name	Unknown
Sheet 2 of 2		Attorney Docket No: 684.001U11	

OTHER DOCUMENTS -- NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
		"Plus & Minus Accounting Software from Talyon", Google Groups: Internet, (1995),1-11	
		"SURCHARGES FOR FOREIGN CURRENCY FLUCTUATIONS", 2 pgs.	
		BELLONE, ROBERT , "A Dozen of the Hottest Verticals!", Accounting Technology, obtained from http://proquest.umi.com ,(April 1996),29-42	
		DEPREE, CHAUNCEY M., "What Are Reasonable Fees and Expenses for Legal Services", <u>The CPA Journal</u> , http://proquest.umi.com ,(November 1994),82-84	
		EVANS, CHERYL D., "The Best Legal Software for Paralegals", <u>Legal Assistant Today</u> , http://proquest.umi.com ,(May/June 1996),32-37	
		HEID, JIM , "Working Smart: Time-Billing Software", <u>Macworld</u> , Obtained from http://proquest.umi.com ,(July 1994),139-142	

EXAMINER

DATE CONSIDERED